

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CONNECTIONS COMMUNITY SUPPORT
PROGRAMS, INC.,

Debtor.¹

Chapter 11

Case No. 21-10723 (MFW)

Related Docket Nos. 245 and 247

NOTICE OF FILING OF CLOSING SIDE AGREEMENT

PLEASE TAKE NOTICE that on June 14, 2021, this Court entered the *Order (I) Authorizing the Assumption, Assignment, and Sale of Certain Assets to Conexio Care, Inc., Free and Clear of All Liens, Claims, Encumbrances, and Interests; and (II) Granting Related Relief* (Docket No. 245) (the “MAT Sale Order”). Attachment 1 to the MAT Sale Order is the Asset Purchase Agreement between Conexio Care, Inc. and Connections Community Support Programs, Inc. dated April 30, 2021 (“MAT Asset Purchase Agreement”).

PLEASE TAKE FURTHER NOTICE that on June 14, 2021, this Court entered the *Order (I) Authorizing the Assumption, Assignment, and Sale of Certain Assets to Conexio Care, Inc., Free and Clear of All Liens, Claims, Encumbrances, and Interests; and (II) Granting Related Relief* (Docket No. 247) (the “Non-MAT Sale Order”). Attachment 1 to the Non-MAT Sale Order is the Asset Purchase Agreement between Conexio Care, Inc. and Connections Community Support Programs, Inc. dated April 21, 2021 (“Non-MAT Asset Purchase Agreement”).

PLEASE TAKE FURTHER NOTICE that on June 15, 2021, the above-captioned debtor and debtor-in-possession (the “**Debtor**”) filed the attached Closing Side Agreement in connection with the closing of the sales related to the MAT Asset Purchase Agreement and the Non-MAT Asset Purchase Agreement.

¹ The Debtor in this chapter 11 case, along with the last four digits of its tax identification number, is as follows: Connections Community Support Programs, Inc. (3030). The address of the Debtor’s corporate headquarters is 3812 Lancaster Pike, Wilmington, Delaware 19805.

Dated: June 15, 2021
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE, LLP

/s/ Mark L. Desgrosseilliers

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